



**Confidential Patient Information**

Patient's Name: \_\_\_\_\_ Gender: M F  
*last first middle*

Address: \_\_\_\_\_  
*street city state zip*

Home Phone: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Social Security No.: \_\_\_\_\_

Whom may we thank for referring you to our office?: \_\_\_\_\_

**Confidential Responsible Party Information**

Date \_\_\_\_\_

Name: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
*last first middle*

Residence: \_\_\_\_\_ Own: \_\_\_\_\_ Rent: \_\_\_\_\_  
*street city state zip*

Billing Address: \_\_\_\_\_  
*street city state zip*

How long at this address: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Email/Text: \_\_\_\_\_ May we email or text an appt. reminder? \_\_\_\_\_

Previous Address (if less than 3 years): \_\_\_\_\_  
*street city state zip*

Social Security No.: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Military Pay Grade: \_\_\_\_\_ No. Years Employed: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
*last first middle*

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Military Pay Grade: \_\_\_\_\_ No. Years Employed: \_\_\_\_\_

Social Security No.: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Email/Text: \_\_\_\_\_ May we Email or Text an appt. reminder?: \_\_\_\_\_

**Insurance Information**

Policy Holder's Name: \_\_\_\_\_ D.O.B: \_\_\_\_\_ Social Security No.: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_ Union Local No.: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_ Insurance Co. Phone: \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

Do you have dual coverage?: Yes/No If yes, Policy Holder's Name: \_\_\_\_\_

Social Security No.: \_\_\_\_\_ Insurance Company: \_\_\_\_\_

Group No.: \_\_\_\_\_ Union Local No.: \_\_\_\_\_ Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone: \_\_\_\_\_ Policy Holder's Employer: \_\_\_\_\_

**Emergency Contact Information**

Name of Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
*street city state zip*

I understand that where appropriate, credit bureau reports may be obtained.

Signature: \_\_\_\_\_

Updates (date & initial): \_\_\_\_\_ Dr. \_\_\_\_\_ Tech \_\_\_\_\_



**Adult Patient Dental History Information**

What is your main orthodontic problem as you see it? \_\_\_\_\_

Are you sensitive about the appearance of your teeth or facial features (nose, chin, lips, etc)? \_\_\_\_\_

Are you interested in Traditional Braces? \_\_\_\_\_

Have you had an orthodontic consultation? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, when? \_\_\_\_\_

Has anyone in the family received orthodontic treatment from Burke Orthodontics? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, who? \_\_\_\_\_

Name of your current general dentist: \_\_\_\_\_ How many years? \_\_\_\_\_

Name of previous general dentist: \_\_\_\_\_

Frequency of dental checkups? \_\_\_\_\_ Date of last dental exam: \_\_\_\_\_

Are there any needed restorations? Yes \_\_\_\_\_ No \_\_\_\_\_

Date of restorations will be completed? \_\_\_\_\_

**Please check any of the following that apply and explain in the box below**

- Are you apprehensive about dental care?
- Have you had any trouble associated with dental treatment?
- Have you had any teeth extracted?
- Have you ever injured or broken any teeth?
- Do you have any discomfort from teeth?
- Do you have any missing teeth?
- Do you have any extra teeth?
- Do you habitually grind or clench teeth?
- Do you receive regular fluoride treatment?
- Do you have discomfort from gums?
- Do you have frequent canker sores?
- Are you aware of any swellings or growths in your mouth?
- Do you breathe with your mouth open or lips parted?
- Have you been referred or are you being treated by a dental specialist?
- Have you had any injuries to your face or mouth?
- Have you had any injuries to either jaw?
- Do you suck on your fingers or thumb?
- Do you chew on other objects such as pens?
- Do you have regular jaw pain?
- Do you have limited jaw movement?
- Do your jaws click or pop?
- Do you have any trouble eating, chewing or swallowing?
- Are you in speech therapy currently?

*If you have checked any of the above, please explain:*



**Adult Patient Medical History Information**

Name & Location of Physician: \_\_\_\_\_ Are You in Good Health: \_\_\_\_\_

Date of last physical: \_\_\_\_\_ Are you presently under the care of a physician for any illness? \_\_\_\_\_ Please specify below.

Do you have a history of major illness or been hospitalized? \_\_\_\_\_ Please specify below.

Is there anything you would like to talk to the doctor about in private? \_\_\_\_\_

**Please Check any of the following that apply to the patient and explain in the box below**

- Have you seen a medical specialist?
- Do you have a tendency to catch colds?
- Do you have an allergy to latex?
- Do you have an allergy to metals?
- Do you have any drug allergies/sensitivities?
- Do you require pre-medications?
- Are you taking any drugs or medications?
- Have you ever received Bisphosphonate treatment or other bone building medications? (e.g. Fosamax, Actinol, Boniva)
- Do you have gastric reflux?
- Are you pregnant or breast feeding?

**Please check any of the following for which the patient has been treated and explain in the box below**

- AIDS/HIV?
- Asthma?
- Arthritis?
- Artificial joints?
- Bone disorders?
- Cancer?
- Cerebral palsy?
- Diabetes?
- Emotional problems?
- Endocrine problems?
- Fainting or dizziness?
- Frequent headaches or neck aches?
- Heart trouble (i.e. congenital heart defect, murmurs)
- Hepatitis?
- Hormone therapy?
- Jaundice?
- Kidney problems?
- Liver problems?
- Low/high blood pressure?
- Multiple sclerosis?
- Nervous disorders?
- Osteoporosis?
- Prolonged bleeding?
- Rheumatic Fever?
- Sickle cell anemia?
- Sleep Apnea/Snoring?
- Stomach ulcers?
- Tuberculosis?
- Thyroid problems?
- Unusual growth patterns?

*If you have checked any of the above, please explain:*

I authorize the release of any necessary dental or medical records to Burke Orthodontics for this patient. Records may be discussed with other health care providers and/or for educational purposes.

\_\_\_\_\_  
Responsible Person

Dr. \_\_\_\_\_ Tech \_\_\_\_\_